

Developments on Issuance of Capital Markets Instrument

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Is the declaration an update?	:	Yes
Is the declaration a correction?	:	No
Is the declaration a kind of delayed declaration?	:	No
The date of special situation declaration made before regarding the subject	:	10.11.2014
Summarized information	:	Approval of Capital Markets Board regarding issuance of debt instrument

ISIN Code of Capital Markets Instrument	:	-
Type of Capital Markets Instrument	:	Bond
Term of Maturity of Capital Markets Instrument	:	36 months (with coupon interest payment in every three months)
Amount of issuance of Capital Markets Instrument	:	150.000.000

EXPLANATION:

The application of our company regarding issuance of debt instrument that will be issued by private placement without public offer and/or sale to qualified institutional investor to Capital Markets Board (CMB) was approved by CMB at the meeting of the Board on 03.12.2014.

WE confirm and declare that our explanations given above comply with the principles of Special Conditions Notification in effect, fully reflect all information we gained on this subject/these subjects, the information complies with our books, registry and documents, we have spent the best effort to gain the related information fully and correctly and we are responsible for these explanations.

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Packet

COMPANY COVER PAGE

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