AYEN ENERJİ A.Ş. / AYEN [] 07/03/2016 08:53:32

Developments Concerning Issue of Capital Market Instrument

Partnership's Address	Hülya Sok No:37 G.O.P Çankaya- ANKARA
Telephone and Fax numbers	Phone: 0 (312) 445 0464 Fax: 0 (312) 445 0503
E-mail address	:ayen@ayen.com.tr
Telephone and Fax Numbers of the Partnership's Investor/Shareholder Relations Unit	Phone: 0 (312) 445 0464 Fax: 0 (312) 445 0503
Is the statement an update?	:Yes
Is the statement a correction?	: No
Is the statement a delayed declaration?	:No
Date of the previous material event statement concerning the subject	:02/02/2016
Summary Information	Capital Market Board Approval of Issue of Debt Instrument

ISIN Code of the Capital Market Instrument	:	-
Capital Market Instrument Type	:	Security
Capital Market Instrument Deadline		Up to 36 months (single coupon interest payment in 3 months)
Amount of the Capital Market Instrument Issue	:	101,000,000

REMARKS:

The petition by our Company at the Capital Market Board concerning issue of a debt instrument with an Issue Threshold of 150,000,000 TL projected for issue without public offer and with the method of sale to qualified investors was approved at the Capital Market Board meeting of the date 04/03/2016 and debt instrument issue for an Issue Threshold of 101,000,000 TL was authorised. The pertinent decision was published in the Capital Market Board Bulletin of the date 04/03/2016 and issue number 2016/8.

We hereby declare that our aforementioned statements are compatible with the principles stipulated in Capital Market Board's Communiqué on Material Events, fully reflect the information communicated to us in the said subject(s), such data are coherent with our books, records, and documentation, we made all the best efforts to acquire the associated information fully and accurately, and we assume responsibility for such statements made.