AYEN ENERJİ A.Ş. / AYEN [] 10 November 2014 19:07:13

Developments in Respect of Issuing a Capital Market Instrument

Company's Address	:	Hülya Sok No:37 G.O.P Çankaya-Ankara
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Is the statement an update?	:	No
Is the statement a correction?	:	No
Is the statement a postponed statement?	:	No
Date of Previous Special Circumstances Statement in Respect of the Matter	:	10 November 2014
Summary Information	•	An application was filed with the Capital Markets Board in respect of issuing bonds.

Capital Market Instrument's ISIN Code	_
Capital Market Instrument's Type	 Bond
Capital Market Instrument's Term	36 months (with coupon interest payable every 3 months)
Capital Market Instrument's Issue Sum	 150,000,000

STATEMENT:

Our company filed an application with the Capital Markets Board for the bonds having a nominal value of TL 150,000,000 to be issued in order to be sold to qualified investors under the resolution of the shareholders meeting dated 06 November 2014 and of the board of directors dated 07 November 2014.

We hereby represent that our foregoing statements are in conformity with the rules under the Capital Markets Board's Special Circumstances Communiqué in effect, fully reflect the details received by us in respect of such matter(s), the details agree with our books, records and documents, we made all the efforts necessary to completely and accurately obtain the details regarding the matter, and that we are responsible for such statements made.