



PUBLIC DISCLOSURE PLATFORM

AYEN ENERJİ A.Ş.

Notification on Transactions of the Capital Market Instrument other than shares (charging interest)

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Summary Info Capital Market Intermediary Book Building Notification

Is the disclosure updated? No

Is the disclosure amended? No

Is the disclosure postponed? No

Date of Board Decision 01.02.2016

Information on relevant Issue Cap

Currency TRY

Amount 101.000.000

Type of Security Debt Instrument

Type of Selling Sales to Qualified Investors

Domestic/Abroad Domestic

Information on Capital Market Instrument to be issued

Planned Nominal Amount 50.000.000

Planned Maximum Nominal Amount 70.000.000

Kind Private Sector Bond

Maturity 29.11.2018

Number of Days 728

Type of Interest Rate Variable

Type of Selling Sales to Qualified Investor

Intermediary Investment Enterprise ÜNLÜ MENKUL KIYMETLER A.Ş

Date of Approval for Document 04.03.2016

Date of Sales Start 28.11.2016

Date of Sales Completion 01.12.2016

Maturity Start Date 01.12.2016

Number of Coupons 8

Currency TRY

Capital Market Instrument Payback Schedule

Coupon No	Date of Payment	Date of Subscription*	Payment Date to Investor's Account	Interest Rate %	Payment Amount	Exchange Rate	Is it paid?
1	02.03.2017	01.03.2017					
2	01.06.2017	31.05.2017					
3	31.08.2017	29.08.2017					
4	30.11.2017	29.11.2017					
5	01.03.2018	28.02.2018					
6	31.05.2018	30.05.2018					
7	29.08.2018	28.08.2018					
8	29.11.2018	28.11.2018					
Principal Amount/Amount of Payment at the end of maturity	29.11.2018	28.11.2018					

*Date when the right owners are determined

Additional Remarks:

Within the scope of application of Ayen Enerji A.Ş for issuance in accordance with the approval of the Capital Market Board, dated 04.03.2016, numbered 8/248, studies have commenced to book-build of the bonds corresponding to 50.000.000.-TL nominal value to sell the qualified investors outside the stock exchange without any public offering with 24 months maturity between 28.11.2016 and 29.11.2016, and bonds will be issued on 01.12.2016. Ünlü Menkul Kıymetler will be intermediary institution in this respect. For the information of the public and the investors.

We hereby represent that above disclosure is in compliance with the provisions of the Communiqué on Special Circumstances of the Capital Market Board as well as our books, records and documents and it reflects the true and accurate information we have obtained and we have endeavored to provide accurate and complete information since we are liable for this disclosure.

