

AYEN ENERJİ A.Ş. / AYEN [] 22.09.2015 17:51:54

Developments Related to Issuance of Capital Market Instruments

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Is this a postponed disclosure?	: Yes
Is this a disclosure for correction?	: No
Is this a disclosure a deterred disclosure?	: No
Date of the Previous Public Disclosure for Material Made Related to the Subject	: 23.06.2015
Summary Information	: Coupon Interest of Bond with ISIN Code TRSAYENA1617 ISIN and dated 23.12.2015

ISIN Code of Capital Market Instrument	: TRSAYENA1617
Type of the Capital Market Instrument	: BOND
Due Date of Capital Market Instrument	: 21.12.2016
Amount of Issuance of Capital Market Instrument	: 70,000,000

DISCLOSURE:

Interest rate of the 4<sup>th</sup> coupon rate of security registered with TRSAYENA1617 ISIN dated 23 December 2015 has been identified as 3.8845%.

We hereby declare that the abovementioned disclosure complies with the requirements set out in Communiqué on Public Disclosure regarding Material Information issued by Capital Market Board, that is fully reflects the information we received on this/these matter(s), that information is in concordance with statutory books, records, and documents of our Company, that we have made every efforts necessary to fully and correctly obtain all relevant information, and that we are responsible for the entirety of disclosure made herein.

