

AYEN ENERJİ A.Ş.

Declaration on Non-Share Capital Market Instrument Transactions (Including Interest)

Summary Information	Coupon Interest Payment of the Bond with the ISIN Code TRSAYENA1617
Is the statement an update?	No
Is the statement a correction?	Yes
Is the statement a delayed declaration?	No
Reason of Correction	COUPON INTEREST RATE OF THE BOND WITH THE ISIN CODE TRSAYENA1617 AS OF THE DATE 21/12/2016 WAS SET AT 3.3397%.



Relevant Issue Limit Data

Currency	TRY
Amount	150,000,000
Sort of Issue Limit Instrument	Debt Instrument
Sort of Sale	Sale to Qualified Investor
Domestic / Overseas	Domestic

Information the Capital Market Instrument to be Issued

Sort	Private Sector Bond
Date of Maturity	21/12/2016
Term (in days)	720
Sort of Interest Rate	Variable
Interest Rate - Periodic (%)	3,3397
Mode of Sale	Sale to Qualified Investor
ISIN Code	TRSAYENA1617
Investment Company Supplying Brokerage Services	ÜNLÜ MENKUL DEĞERLER A.Ş.
Date of Approval of the Lot Issue Instrument	03.12.2014
Beginning Date of Sale	22.12.2014
Beginning Date of the Term	24.12.2014
Nominal Amount Sold	70.000.000
Amount of Issue	70.000.000
Number of Coupons	8

Payment Plan of the Capital Market Instrument

Coupon Row No	Date of Payment	Date of Registry *	Date of Payment at Investors' Accounts	Interest Rate (%)	Amount of Payment	Exchange Rate	Is payment accomplished?
1	25.03.2015	24.03.2015	25.03.2015	3,2189	2.253.230		Yes
2	24.06.2015	23.06.2015	24.06.2015	3,2597	2.281.790		Yes
3	23.09.2015	22.09.2015	23.09.2015	3,6149	2.530.430		Yes
4	23.12.2015	22.12.2015	23.12.2015	3,8845	2.719.150		Yes
5	23.03.2016	22.03.2016	23.03.2016	3,8133	2.669.310		Yes
6	22.06.2016	21.06.2016	22.06.2016	3,6538	2.557.660		Yes
7							
8							
Capital / Maturity Payment Amount							

* Date when beneficiaries are identified.

Other Developments on Issue

Attachment: Remarks

COUPON INTEREST RATE OF THE BOND WITH THE ISIN CODE TRSAYENA1617 AS OF THE DATE 21/12/2016 WAS SET AT 3.3397%.